Great-West Life & Ann

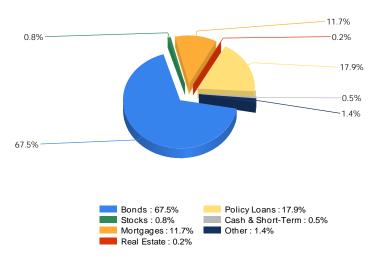
Group Affiliation:	Great-West Life Group
Address:	8515 East Orchard Road
	Greenwood Village CO 80111
Phone:	303-737-3000

Ratings

A.M. Best Company(Best's Rating, 15 ratings)	A+ (2)
Standard & Poor's(Fin. Strength, 20 ratings)	AA (3)
Moody's(Fin. Strength, 21 ratings)	Aa3 (4)
Fitch Ratings(Fin. Strength, 21 ratings)	AA (3)
Comdex Ranking(Percentile in Rated Companies)	96

Invested Asset Distribution

Total Invested Assets	23,669,205
	20,000,200



Distribution of the invested assets

Non-Performing Assets

Bonds In or Near Default	1.7%
Problem Mortgages	0.0%
Real Estate Acquired by Foreclosure	<u>0.1%</u>
Total Non-Performing Assets/Surplus & AVR	1.7%
As a Percent of Invested Assets	0.1%

Income & Earnings

Total Income	6,552,371
Net Premiums Written	5,497,998
Earnings Before Dividends and Taxes	225,736
Net Operating Earnings	147,810

CO
68322
1907
Stock

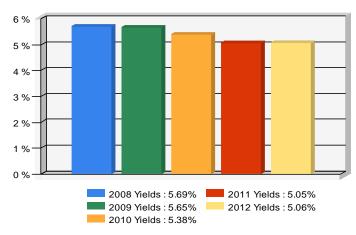
Assets & Liabilities

Total Admitted Assets	49,029,462
Total Liabilities	47,919,964
Separate Accounts	24,366,283
Total Surplus & AVR	1,340,033
As % of General Account Assets	5.4%

5 Year Investment Yields

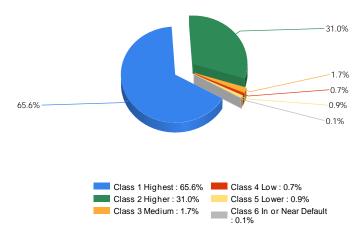
5 Year Average

5.37%



Net yield on mean invested assets

Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at http://www.ambest.com/ratings/notice.

Data for Year-End 2012 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of May 14, 2013.

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