

Lincoln Benefit Life Co

Group Affiliation: Allstate Financial Companies
Address: 2940 South 84th Street
 Lincoln NE 68506-4142
Phone: 800-525-9287

Domicile: NE
NAIC Number: 65595
Year Established: 1938
Company Type: Stock

Ratings

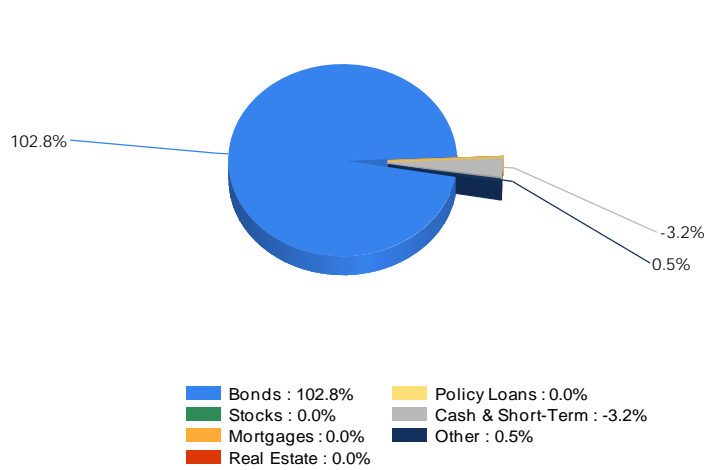
A.M. Best Company(Best's Rating, 15 ratings)	A+ (2)
Standard & Poor's(Fin. Strength, 20 ratings)	A+ (5)
Moody's(Fin. Strength, 21 ratings)	A1 (5)
Fitch Ratings(Fin. Strength, 21 ratings)	A- (7)
Comdex Ranking(Percentile in Rated Companies)	86

Assets & Liabilities

Total Admitted Assets	2,008,921
Total Liabilities	1,684,978
Separate Accounts	1,625,675
Total Surplus & AVR	325,041
As % of General Account Assets	84.8%

Invested Asset Distribution

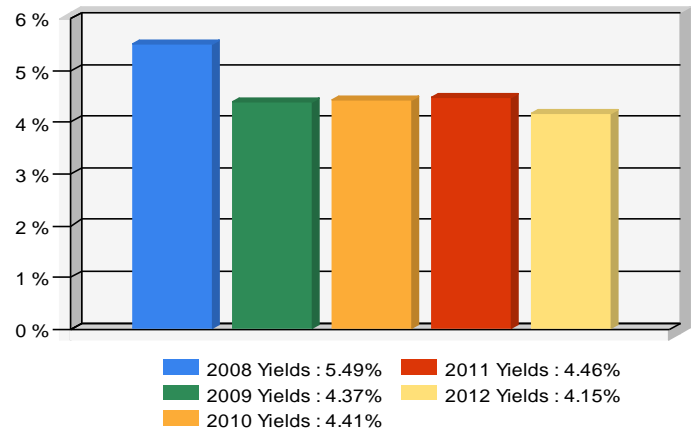
Total Invested Assets 301,001



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 4.58%



Net yield on mean invested assets

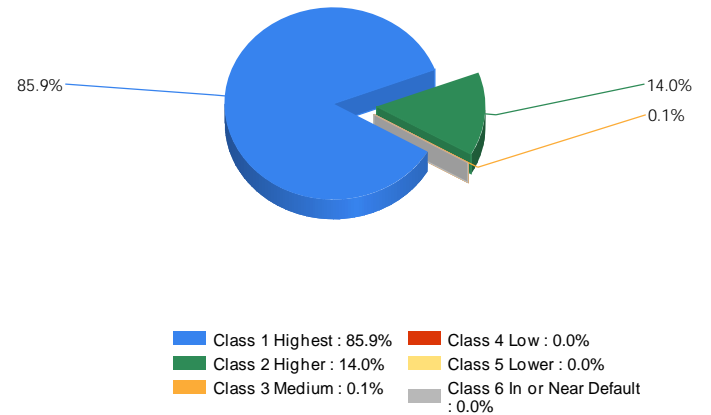
Non-Performing Assets

Bonds In or Near Default	0.0%
Problem Mortgages	0.0%
Real Estate Acquired by Foreclosure	0.0%
Total Non-Performing Assets/Surplus & AVR	0.0%
As a Percent of Invested Assets	0.0%

Income & Earnings

Total Income	32,777
Net Premiums Written	0
Earnings Before Dividends and Taxes	12,421
Net Operating Earnings	8,539

Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2012 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of May 14, 2013.

Presented by: Michael Layne, Bank Compensation Group Inc., 108 South Railroad Avenue, Suite 5, Ashland, VA 23005 Phone: 804-334-8813 Email: mlyne@bankcompensationgroup.com