

Metropolitan Life Ins Co

Group Affiliation: Metropolitan Life & Affiliated
Address: 200 Park Avenue
 New York NY 10166
Phone: 800-638-5433

Domicile: NY
NAIC Number: 65978
Year Established: 1868
Company Type: Stock

Ratings

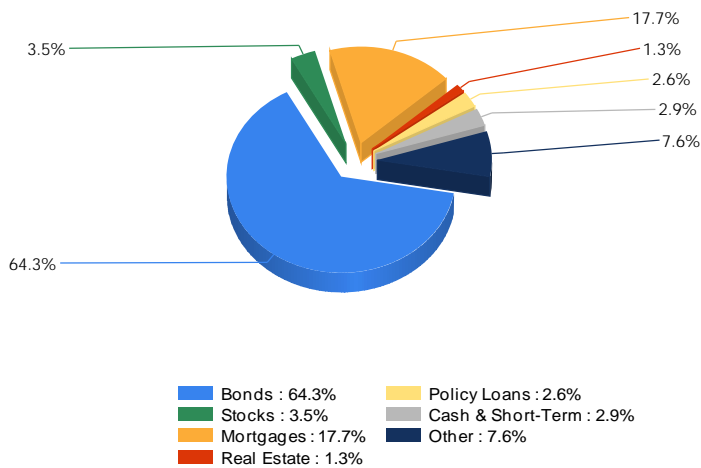
A.M. Best Company(Best's Rating, 15 ratings)	A+ (2)
Standard & Poor's(Fin. Strength, 20 ratings)	AA- (4)
Moody's(Fin. Strength, 21 ratings)	Aa3 (4)
Fitch Ratings(Fin. Strength, 21 ratings)	AA- (4)
Comdex Ranking(Percentile in Rated Companies)	95

Assets & Liabilities

Total Admitted Assets	360,500,954
Total Liabilities	346,206,108
Separate Accounts	113,004,765
Total Surplus & AVR	18,515,074
As % of General Account Assets	7.5%

Invested Asset Distribution

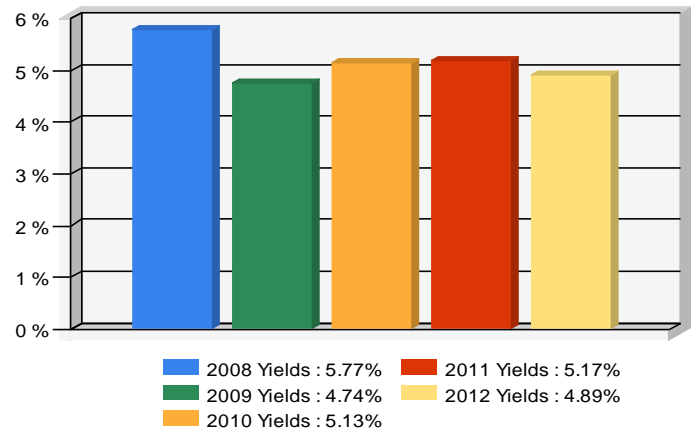
Total Invested Assets 236,655,091



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 5.14%



Net yield on mean invested assets

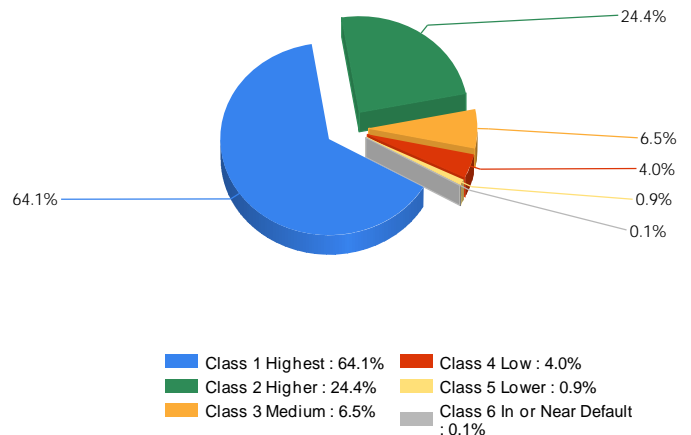
Non-Performing Assets

Bonds In or Near Default	0.7%
Problem Mortgages	0.0%
Real Estate Acquired by Foreclosure	0.1%
Total Non-Performing Assets/Surplus & AVR	0.8%
As a Percent of Invested Assets	0.1%

Income & Earnings

Total Income	51,360,269
Net Premiums Written	35,781,267
Earnings Before Dividends and Taxes	3,318,881
Net Operating Earnings	2,397,343

Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2012 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of May 14, 2013.

Presented by: Michael Layne, Bank Compensation Group Inc., 108 South Railroad Avenue, Suite 5, Ashland, VA 23005 Phone: 804-334-8813 Email: mlyne@bankcompensationgroup.com