

Security Life of Denver Ins Co

Group Affiliation: ING USA Life Group
Address: 5780 Powers Ferry Road NW
 Atlanta GA 30327-4390
Phone: 303-860-1290

Domicile: CO
NAIC Number: 68713
Year Established: 1929
Company Type: Stock

Ratings

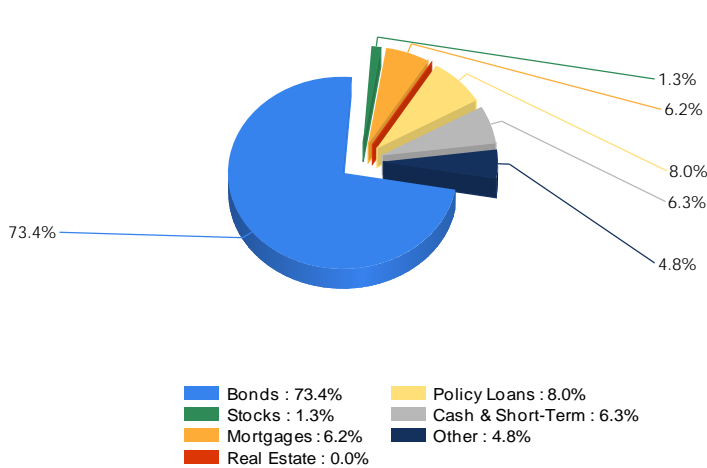
A.M. Best Company(Best's Rating, 15 ratings) A (3)
 Standard & Poor's(Fin. Strength, 20 ratings) A- (7)
 Moody's(Fin. Strength, 21 ratings) A3 (7)
 Fitch Ratings(Fin. Strength, 21 ratings) A- w- (7)
 Comdex Ranking(Percentile in Rated Companies) 74

Assets & Liabilities

Total Admitted Assets 16,427,381
 Total Liabilities 14,967,507
 Separate Accounts 1,295,437
 Total Surplus & AVR 1,521,987
 As % of General Account Assets 10.1%

Invested Asset Distribution

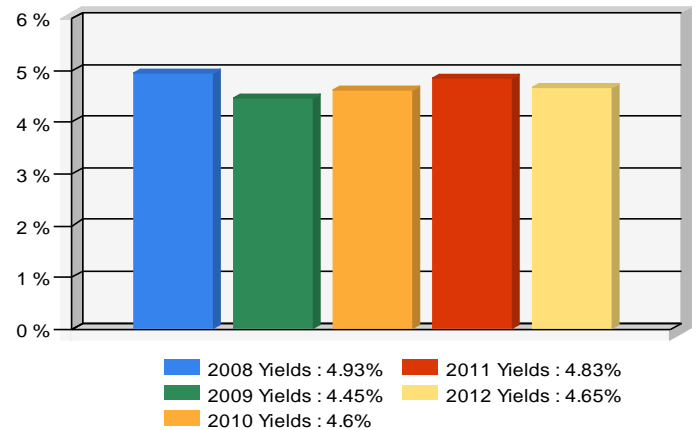
Total Invested Assets 14,308,956



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 4.69%



Net yield on mean invested assets

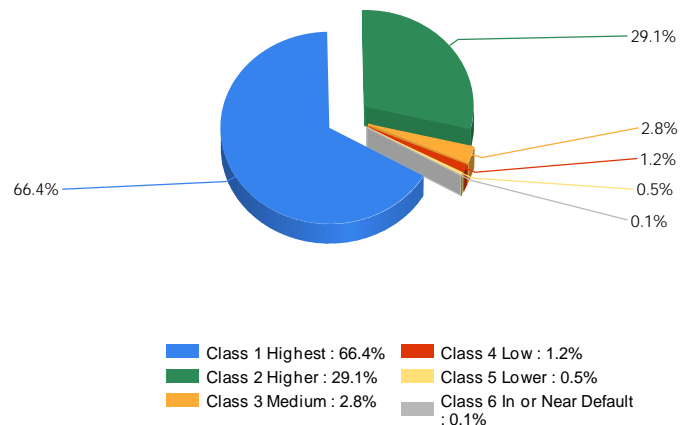
Non-Performing Assets

Bonds In or Near Default 0.5%
 Problem Mortgages 0.0%
 Real Estate Acquired by Foreclosure 0.0%
 Total Non-Performing Assets/Surplus & AVR 0.5%
 As a Percent of Invested Assets 0.1%

Income & Earnings

Total Income 8,131,579
 Net Premiums Written 7,104,466
 Earnings Before Dividends and Taxes -127,303
 Net Operating Earnings -123,838

Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2012 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of May 14, 2013.

Presented by: Michael Layne, Bank Compensation Group Inc., 108 South Railroad Avenue, Suite 5, Ashland, VA 23005 Phone: 804-334-8813 Email: mlayne@bankcompensationgroup.com