

Prudential Ins Co of America

Group Affiliation: Prudential of America Group
Address: 751 Broad Street 23rd Floor
 Newark NJ 07102
Phone: 973-802-6000

Domicile: NJ
NAIC Number: 68241
Year Established: 1873
Company Type: Stock

Ratings

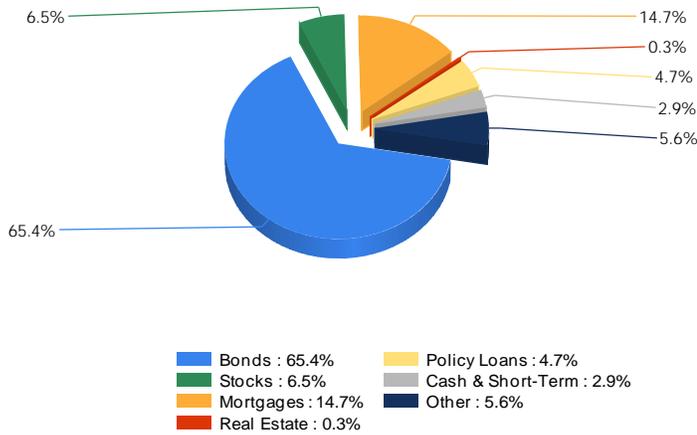
A.M. Best Company(Best's Rating, 15 ratings) A+ (2)
 Standard & Poor's(Fin. Strength, 20 ratings) AA- (4)
 Moody's(Fin. Strength, 21 ratings) A2 (6)
 Fitch Ratings(Fin. Strength, 21 ratings) A+ (5)
 Comdex Ranking(Percentile in Rated Companies) 89

Assets & Liabilities

Total Admitted Assets 285,087,049
 Total Liabilities 276,388,167
 Separate Accounts 123,046,224
 Total Surplus & AVR 11,469,743
 As % of General Account Assets 7.1%

Invested Asset Distribution

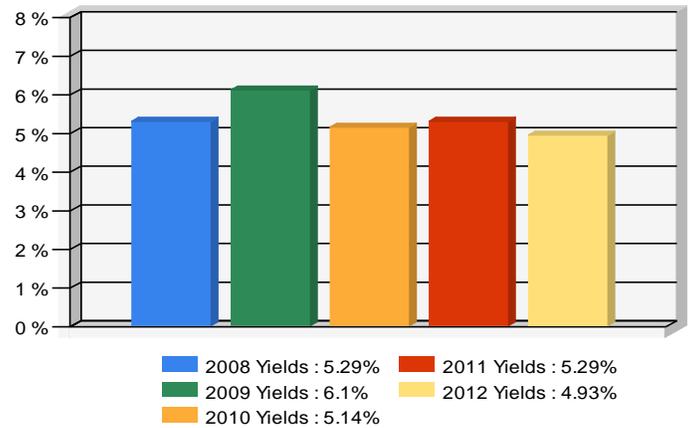
Total Invested Assets 152,156,647



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 5.35%



Net yield on mean invested assets

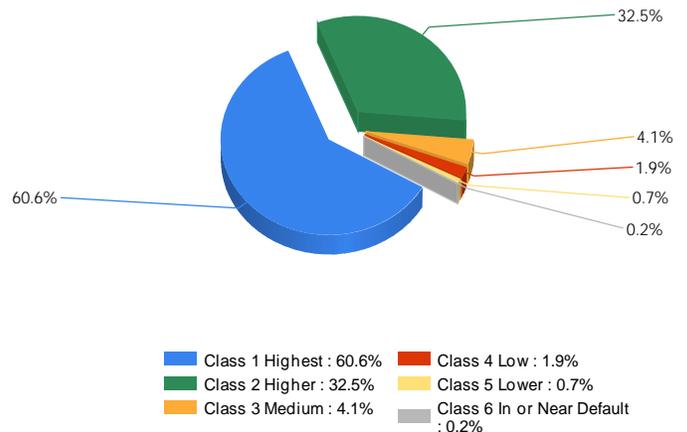
Non-Performing Assets

Bonds In or Near Default 1.8%
 Problem Mortgages 0.0%
 Real Estate Acquired by Foreclosure 0.0%
 Total Non-Performing Assets/Surplus & AVR 1.8%
 As a Percent of Invested Assets 0.1%

Income & Earnings

Total Income 60,554,423
 Net Premiums Written 52,479,240
 Earnings Before Dividends and Taxes 2,652,545
 Net Operating Earnings 892,901

Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2012 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of May 14, 2013.

Presented by: Michael Layne, Bank Compensation Group Inc., 108 South Railroad Avenue, Suite 5, Ashland, VA 23005 Phone: 804-334-8813 Email: mlyne@bankcompensationgroup.com